

NM Bar Solo & Small Firm Section Continuing Education Roundtable

How To Plan for (Almost) Anything

Using the Bottom Line Budget to manage emergencies, eliminate debt, and find more financial stability in your practice and life.

January 14, 2022 • 9 a.m. to 10:00 a.m. • Virtual ZOOM Meeting

Presenters: Hannah Bell, Esq., Bottom Line Personal Finance
Deian McBryde, Esq., Chair, Solo & Small Firm Section

Agenda:

- 9 a.m. Start
- 9:00 a.m. to 9:50 a.m.
 - You can plan for anything: What does that mean?
 - How to review your expenses and create an annual spending plan
 - How to develop your Bottom Line Budget
 - Using your Bottom Line Budget to eliminate debt and manage emergencies
 - Creating a plan for adequate savings
 - How investing fits into the Bottom Line Budget framework
 - Mini case studies
- 9:50 a.m. to 10:00 a.m.
 - Q & A.
 - If no questions, then a continuation of the above
- 10:00 a.m. End